



FOR IMMEDIATE RELEASE

Date: 22 June 2022

| To: | Attention: | Fax No.: |
|----------------------------------|------------------------------|-----------------------------|
| Securities Commission Malaysia | En Ahmad Zulkharnain Musa | 03-6201 5158 |
| Bursa Malaysia Securities Berhad | Listing Team 1 | 03-2026 0197 |
| ECM Libra Group Berhad | The Board of Directors | 03-2096 1188 |
| Berita Harian | The Editor, Business Section | 03-2056 7081 / 03-2056 7082 |
| The Sun | The Editor, Business Section | 03-7785 2624 / 03-7785 2625 |
| The Edge | The Editor, Business Section | 03-7721 8018 |
| The Malaysian Reserve | The Editor, Business Section | 03-6211 1852 |
| The Star | The Editor, Business Section | 03-7954 1606 / 03-7955 4039 |
| The New Straits Times | The Editor, Business Section | 03-2282 1428 |
| China Press | The Editor, Business Section | 03-2282 7125 |
| Nanyang Siang Pau | The Editor, Business Section | 03-7872 6800 / 03-7872 6900 |
| Sin Chew Jit Poh (Malaysia) | The Editor, Business Section | 03-2031 5466 / 03-7955 6881 |

ECM LIBRA GROUP BERHAD ("ECMLG")

CONDITIONAL MANDATORY TAKE-OVER OFFER BY DATO' LIM KIAN ONN ("LKO" OR THE "OFFEROR") THROUGH MERCURY SECURITIES SDN BHD ("MERCURY SECURITIES") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN ECMLG NOT ALREADY HELD BY THE OFFEROR AND PERSONS ACTING IN CONCERT WITH HIM ("OFFER SHARES") FOR A CASH OFFER PRICE OF RM0.22 PER OFFER SHARE ("OFFER")

We refer to the press notice dated 31 May 2022 in relation to the Offer.

On behalf of the Offeror, Mercury Securities Sdn Bhd wishes to inform that the Securities Commission Malaysia ("SC") has on 22 June 2022 approved the application for the offer document in relation to the Offer ("**Offer Document**") to be despatched by 28 June 2022 or within 2 days from the SC's notification that it has no further comments on the Offer Document, whichever is later.

Yours faithfully,

For and on behalf of

MERCURY SECURITIES SDN BHD


f **PUA KIN JOH**
Director
Corporate Finance


FOO CHUN KEONG
Associate Director
Corporate Finance

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Johor Bahru - Menara Pelangi, Suite 17.1, Level 17, Jalan Kuning, Taman Pelangi, 80400 Johor Bahru, Johor. Tel: 07-3316992 Fax: 07-3322693